

DIVORCE ASSET and LIABILITY INVENTORY FORM

Date: _____

Client Name: _____

1. Real Estate:

A. Marital Home Address or Description _____

1. What is the marital home worth? _____

Was the worth of the marital home determined by:

- _____ a) the current list price
 - _____ b) your estimate
 - _____ c) a recent appraisal of the home; or
 - _____ d) an other method (please describe) _____
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2. 1st Mortgage (or Land Contract) Balance: _____

3. 2nd Mortgage or equity line balance: _____

4. How is property titled? _____
(husband, wife, joint, other)

In addition to the marital home, you and/or your spouse may have some interest in another piece of real property. For example, a cabin, vacant land, a time share, investment property, rental property, cemetery plots, etc. If you and/or your spouse have an interest in other land, for each other property, please provide the following (if you have an interest in more than one other piece of real property, please provide the information on a separate sheet of paper):

B. Other Real Property Address or Description _____

1. What is the real property worth? _____

Was the worth of the real property determined by:

- _____ a) the current list price
 - _____ b) your estimate
 - _____ c) a recent appraisal of the home; or
 - _____ d) an other method (please describe) _____
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2. 1st Mortgage (or Land Contract) Balance: _____

3. 2nd Mortgage or equity line balance: _____

4. How is property titled? _____
(husband, wife, joint, other)

For all real estate, please attach: a copy of the deed or title policy from the original purchase; a copy of the most recent mortgage statement (if more than one mortgage or if there is an equity line, attach those statements also), any appraisals you have on the property and the most recent property tax statement.

2. Motor Vehicles.

A. Automobiles

Car No. 1: _____
Year, Make and Model

Fair Market Value: _____ Amount owed: _____

How is the car titled? _____
(husband, wife, joint, other)

Is the car leased? Yes No (circle one)

If yes, monthly payment amount: _____

Who is responsible for lease payments? _____
(husband, wife, joint, other)

Car No. 2 _____
Year, Make and Model

Fair Market Value: _____ Amount owed: _____

How is the car titled? _____
(husband, wife, joint, other)

Is the car leased? Yes No (circle one)

If yes, monthly payment amount: _____

Who is responsible for lease payments? _____
(husband, wife, joint, other)

Car No. 3 _____
Year, Make and Model

Fair Market Value: _____ Amount owed: _____

How is the car titled? _____
(husband, wife, joint, other)

Is the car leased? Yes No (circle one)

If yes, monthly payment amount: _____

Who is responsible for lease payments? _____
(husband, wife, joint, other)

B. Other vehicles: In addition to cars, people may own boats, airplanes, snowmobiles, ATV's jet skis, mobile homes, campers, etc. These assets must also be distributed in the divorce judgment, if you and/or your spouse have any such vehicles, please provide the following information for each vehicle (attach separate pages if necessary):

Type of vehicle: _____

Year, make and model: _____

Fair Market Value: _____ Amount owed: _____

How is the vehicle titled? _____

(husband, wife, joint, other)

For all vehicles, please attach a copy of: the vehicle title; and the most recent loan or lease payment statement.

3. Bank Accounts

Account 1.

Name of Bank _____

Account No. _____

Type of Account _____

(checking, savings, money market, cd, etc.)

Amount in account last statement _____

How is the account titled? _____

(husband, wife, joint, other)

Account 2.

Name of Bank _____

Account No. _____

Type of Account _____

(checking, savings, money market, cd, etc.)

Amount in account last statement _____

How is the account titled? _____

(husband, wife, joint, other)

Account 3.

Name of Bank _____

Account No. _____

Type of Account _____

(checking, savings, money market, cd, etc.)

Amount in account last statement _____

How is the account titled? _____
(husband, wife, joint, other)

For all bank accounts please provide a copy of the most recent statement.

4. Stocks, Bonds, Mutual Funds, etc.

Account 1

a) Type of Account _____
(Stocks, Bonds, Mutual Funds, etc.)

b) Fair Market Value of Account _____

c) How is the account titled? _____
(husband, wife, joint, other)

Account 2

a) Type of Account _____
(Stocks, Bonds, Mutual Funds, etc.)

b) Fair Market Value of Account _____

c) How is the account titled? _____
(husband, wife, joint, other)

Account 3

a) Type of Account _____
(Stocks, Bonds, Mutual Funds, etc.)

b) Fair Market Value of Account _____

c) How is the account titled? _____
(husband, wife, joint, other)

For all stocks, bonds, mutual funds, etc., please attach a copy of the most recent statement.

5. Insurance Policies.

Policy A

(1) Company _____

(2) Type of Insurance _____

(3) Face Amount _____

(4) Cash Value _____

(5) Owner _____

Policy B

(1) Company _____

(2) Type of Insurance _____

(3) Face Amount _____

(4) Cash Value _____

(5) Owner _____

6. Pensions

Pension A.

(1) Company _____
(employer name, plan administrator or name of pension plan)

(2) Type _____
(defined benefit plan, 401k, 403b etc)

(3) Value of plan from last statement _____

(4) Employee _____
(husband or wife)

Pension B.

(1) Company _____
(employer name, plan administrator or name of pension plan)

(2) Type _____
(defined benefit plan, 401k, 403b etc)

(3) Value of plan from last statement _____

(4) Employee _____
(husband or wife)

Pension C.

(1) Company _____
(employer name, plan administrator or name of pension plan)

(2) Type _____
(defined benefit plan, 401k, 403b etc)

(3) Value of plan from last statement _____

(4) Employee _____
(husband or wife)

Please attach copy of the last statement received on pension plan benefit.

IF YOU HAVE ANY OTHER ASSETS OF VALUE INCLUDING BUT NOT LIMITED TO BUSINESSES, PETS, COLLECTIONS, ANTIQUES, ETC., PLEASE NOTIFY THE ATTORNEY SO WE MAY PROPERLY IDENTIFY AND VALUE THESE ASSETS.

7. Liabilities

Creditor Name	Account No.	Amount Owed	Debtor (h,w, joint)
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